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11 PROPOSED ATTORNEYS FOR DEBTORS
12 AND DEBTORS-IN-POSSESSION

13 **UNITED STATES BANKRUPTCY COURT
14 SOUTHERN DISTRICT OF CALIFORNIA**

15 IN RE:

16 SOTERA WIRELESS, INC.,

17 DEBTOR.

18 _____
19 SOTERA WIRELESS, INC.,

20 CASE No. 16-05968-LT11

21 SOTERA RESEARCH, INC.,

22 CASE No. 16-05969-LT11

23 LEAD CASE No. 16-05968-LT11

24 CHAPTER 11

25 (JOINTLY ADMINISTERED)

26 **JOINT STIPULATION TO
CONTINUE FINAL HEARING ON
DEBTORS' FIRST DAY MOTION
FOR ENTRY OF INTERIM AND
FINAL ORDERS AUTHORIZING
USE OF CASH COLLATERAL
PURSUANT TO 11 U.S.C. 363**

27 Date: October 17, 2016

28 Time: 10:00 a.m.

29 This Joint Stipulation to Continue Final Hearing on Debtors' First Day
30 Motion for Entry of Interim and Final Orders Authorizing Use of Cash Collateral
31 Pursuant to 11 U.S.C. 363 (the "Stipulation") is entered into between the jointly
32 administered debtors and debtors-in-possession in the above-captioned cases
33 (collectively, the "Debtors") and Oxford Finance, LLC and Silicon Valley Bank
34 (collectively, the "Lenders," together with the Debtors, the "Parties").

35 **RECITALS**

36 1. On September 30, 2016 (the "Petition Date"), Debtors commenced the
37 above-captioned chapter 11 cases (the "Chapter 11 cases") by filing voluntary

petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of California.

2. On September 30, 2016, the Debtors filed their First Day Motion for Entry of Interim and Final Orders Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. 363 [Dkt. No. 7] (the “Motion”).

3. On October 7, 2016, the Bankruptcy Court issued an interim order approving the Debtors' use of cash collateral on an interim basis [Dkt. No. 43] (the "Interim Order").

4. On October 12, 2016, the Bankruptcy Court issued its Minute Order and Notice of Change in Time Fixed Hearing regarding the Motion and set the final hearing on the Motion for October 13, 2016 at 3:30 pm. (the “Hearing”)

5. Due to continued negotiations of the Parties over the terms of the final cash collateral order, the Parties have agreed that the Hearing should be continued to Monday, October 17, 2016 at 10:00 am.

WHEREFORE, the Parties hereby stipulate and agree as follows:

STIPULATION

1. Upon approval of this Stipulation or as ordered by the Bankruptcy Court, the Hearing currently scheduled for October 13, 2016 at 3:30 pm shall be continued to October 17, 2016 at 10:00 a.m. in Courtroom 3, Room 129, Weinberger Courthouse before the Honorable Laura S. Taylor.

2. The deadline for the Debtors' authorization to use cash collateral will expire on Monday, October 17, 2016 at 5:00 pm unless otherwise agreed by the Parties or ordered by the Bankruptcy Court.

3. Except as expressly modified herein, the Interim Order remains fully enforceable in accordance with its terms.

4. This Order is without prejudice to the Parties requesting further continuance of the Hearing.

IN WITNESS WHEREOF, the Parties hereto have caused this Stipulation to be duly executed by their respective authorized signatories.

DATE: OCTOBER 13, 2016

FOLEY & LARDNER LLP

BY: /s/ Marshall J. Hogan
MARSHALL J. HOGAN

**PROPOSED ATTORNEYS FOR
DEBTORS AND DEBTORS-IN-
POSSESSION**

DATE: OCTOBER 13, 2016

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